

RELIABLE

Health Care

*Providing the highest quality care
for the residents in our facilities.*

COMPANY OVERVIEW

Reliable Health Care Management, LLC

315 West 10th Street

Suite 120

Rome, GA 30165

Phone 706-378-0940 Fax 706-378-0507

www.reliablemgt.com



January 9, 2009



Management Team

A unique blend and extensive breadth of experience with the management team is offered relative to this venture via the corporate oversight team.

Andrew J. Morris, President and CEO, has been involved in the residential long term care profession for over 30 years. Having been associated with Huntington Convalescent Home, Cross Roads Nursing Center, Jemco Services, Inc, Older American Care Corporation, IHS at Briarcliff Haven Subacute and Rehab, Capital Care Mgt. Company and Reliable Health Care Mgt. he has gained invaluable experience. His duties have included the following roles: Licensed Nursing Home Administrator with full responsibility, VP of Operations, Medicare Director for a chain of 75 skilled nursing facilities in the southeast responsible for the training, billing and A/R for these facilities; Owner of Medeasy, Inc. a software company that develops various software applications designed specifically for skilled nursing facilities and is marketed to SNFs, Owner of a company that currently operates and manages 8 SNFs in north GA, and Owner of a Rehabilitation company that provides therapy and rehabilitation services to SNFs. Andrew J. Morris presents a blend of education and training revolving around health care Andrew has also been licensed in the states of Tennessee and Texas. Serving skilled nursing facilities for over 30 years in varying capacities Andrew has become an expert in Medicare & Medicaid rules and regulations regarding SNFs. His company that owns and operates SNFs remains profitable and is in excellent regulatory compliance.

Janice M. Morris, Director of MDS Documentation, presents a blend of education and training revolving around health care also. As a licensed nurse and Nursing Home Administrator she has worked in SNFs for over 20 years. During this time she has worked with two large corporations; Sun Health Care located in Albuquerque, NM and Five Star Quality Care located in Boston, MA as their National Medicare Help source & Director of MDS. Currently she serves as Reliable Health Care's corporate MDS Coordinator/Trainer and as our in house Medicare Consultant for all of Reliable's SNFs. As an expert in this field, her talent is utilized to benefit all MDS Coordinators.

Maxine McCullar, Vice President of Operations, has an excellent record of experience in SNFs serving as a Medicare Consultant, Director of Ancillary Services for a large chain of 75 facilities, and served as a Licensed Nursing Home Administrator in various SNFs in Georgia. Prior to working with Reliable Health Care Mgt. was Executive Director of Emory's Budd Terrace facility. Maxine is a seasoned expert opening startup businesses and health care examples are a hospice company and a portable x-ray company. As an organized and a very capable leader, she is widely respected by her peers, administrators, employees, families and residents.



Bart Miller, Chief Financial Officer, has extensive experience in the financial sector of the long term care profession. His experience as a financial expert has been gained over many years association with Reliable Health Care Management, Peach Health Care Systems, HCR Manor Care, HealthPrime Inc., Capital Care Mgt., IHS at Briarcliff Haven Sub acute and Rehab, and Mutual of Omaha. He is well versed in financial issues of SNFs. His duties have included: Senior Field Auditor, President, Medicare Consultant, Controller and Sr. Reimbursement Analyst. He has had the responsibility of producing cost reports for over 160 SNFs in his career.

Carla Pence, AR Specialist has comprehensive experience in long term care with financial services. She is experienced in many levels of financial services ranging from bookkeeper to regional director of reimbursement. Proficient in navigating the waters of Medicare and Medicaid she acts as a consultant, corporate trainer and mentor to bookkeepers in the long term care industry.

Angelena M. Hehn, RN, BSN, Director of Clinical Services is a baccalaureate degreed nurse with experience in cardiac care and intensive care units in the hospital setting, home health care as both field nurse and management nurse and has experience in every nursing function in a SNF. Her experience in SNFs is extensive as C.N.A., charge nurse, treatment nurse, MDS coordinator, ADON, Director of Nursing and Nursing Home Administrator. Being well-rounded and experienced in nursing and the operations side of a SNF she is well suited to guide the nursing team with regulatory and policy compliance plus clinical excellence. She also has co-developed software that is used as a risk management tool in long term care facilities.

Charlie Hehn, Director Program Development has over 20 years of business management and sales experience devoted to improving a company's operational excellence in the foodservice, petroleum, service, construction industries, long term care and real estate professions. Success stories include transitioning companies' manual information systems and job functions to automated systems designed to streamline administrative functions. His understanding of the demands placed on long term care staff prompted his co-development of software that is used as a risk management tool in long term care facilities.

Michael Knight, Network Administrator is well experienced with the challenges existing long term care facilities' face with their current network infrastructure. Michael is responsible for troubleshooting network issues, hardware design, repair and maintenance for computer systems and networks. He is a Microsoft Certified professional.

Caron Schabort, Regional Rehab Director is a registered and licensed Occupational Therapist. She has a baccalaureate degree in Occupational Therapy and eleven years of clinical administrative experience in the provision of rehabilitation services in long term care. Under her leadership, therapy services are efficient and cost effective while ensuring a high quality of care for our residents.



RELIABLE FACILITIES

Dade Health and Rehab

71 Beds
1234 HWY 301
Trenton, GA. 30752

Chulio Hills Health and Rehab

100 Beds
1170 Chulio Road
Rome, GA. 30161

Fifth Avenue Health Care

100 Beds
505 North Fifth Avenue
Rome, GA. 30165

Reliable Health Care Management

Corporate Offices
315 West 10th Street
Suite 120
Rome, GA 30165

Cedar Springs Health and Rehab

116 Beds
148 Cason Road
Cedartown, GA. 30125

Molena Health and Rehab

64 Beds
185 Hill Street
Molena, GA. 30258

Gateway Health and Rehab

60 Beds
3201 Westmoreland Road
Cleveland, GA 30528

Friendship Health and Rehab

89 Beds
161 Friendship Road
Cleveland, GA. 30528



Reliable Health Care at Lakewood

100 Beds
3301 Lakewood Avenue
Atlanta, GA. 30310

RELIABLE AFFILIATED COMPANIES SERVING LONG TERM CARE



Pharmacy Partners of Georgia, LLC

2105 Barrett Park Drive, Suite 101
Kennesaw, GA 30144



This closed pharmacy currently serves approximately 1,200 beds from North Georgia to Southeast Georgia 7 days week. Early in 2009 PPOFGA will be making available, an electronic medication administration record available to all its client facilities to embrace technology.

Reliable Rehab Associates, LLC

315 West 10th Street
Suite 120
Rome, GA 30165



Regional company providing quality rehabilitative services to meet patients' health care needs through patient focused care, interdisciplinary teamwork, and outcome oriented programs

Medeasy SNF Software, Inc.

315 West 10th Street
Suite 220
Rome, GA 30165



Custom computer software company dedicated to serving the financial and clinical needs of the long term care community. Recent developments include several components of an electronic health record, and the company has in development a complete electronic health record package for long term care that is easy to use and economical.